



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

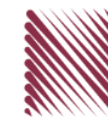
GCC DAILY MORNING BRIEF

Sunday, January 9, 2022



DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP

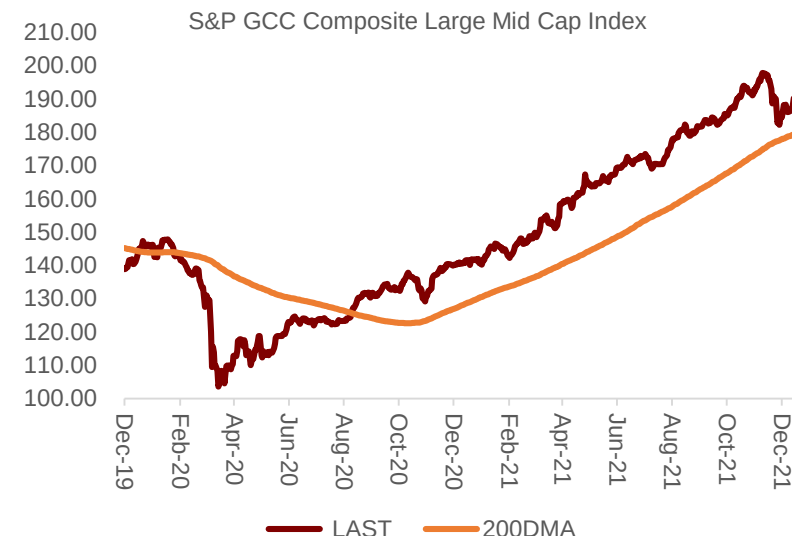


Market Watch

Sunday, January 9, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,560.470	1.14	2.47	2.47	2.47	2.47	9,975 SAR	2.47	18.29
Qatar (QE Index)	12,011.400	0.44	3.32	3.32	3.32	3.32	604 QAR	1.72	16.14
Dubai (DFMGI)	3,219.570	0.75	0.74	0.74	0.74	0.74	321 AED	1.57	23.92
Abu Dhabi (ADI)	8,379.475	-0.18	-1.28	-1.28	-1.28	-1.28	1,435 AED	1.84	16.66
Bahrain (BAX)	1,794.469	0.31	0.69	-0.15	-0.15	-0.15	18 BHD	1.52	9.99
MUSCAT SE INDEX	4,216.80	0.68	2.11	2.11	2.11	2.11	5 OMR	0.90	13.25
SP GCC Comp LMC	193.465	0.82	1.97	1.97	1.97	1.97			
Developed Markets									
MSCI World Index	3,177.54	-0.22	-1.68	-1.68	-1.68	-1.68			
U.S. (S&P 500)	4,677.03	0.33	-1.87	-1.87	-1.87	-1.87			
U.K. (FTSE 100)	7,485.28	0.47	1.36	1.36	1.36	1.36			
Japan (Topix)	1,995.68	-0.07	0.17	0.17	0.17	0.17			
Emerging Markets									
MSCI EM Index	1,226.10	0.74	-0.48	-0.48	-0.48	-0.48			
China (SSE Composite)	3,579.54	-0.18	-1.65	-1.65	-1.65	-1.65			
India (Sensex)	59,744.65	0.24	2.56	2.56	2.56	2.56			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,152.04	0.77	1.55	1.55	1.55	1.55	42.46 KWD	2.13	26.25
Kuwait Permier Index	7,760.57	0.74	1.59	1.59	1.59	1.59	31.76 KWD	2.27	26.72
Kuwait Main Index	5,969.45	0.87	1.41	1.41	1.41	1.41	10.70 KWD	1.72	24.96
NIC 50	8,658.29	0.75	2.63	1.59%	1.59%	1.59%	28.60 KWD	2.25	25.72
Kuwait Sector									
Banking	1,654.62	0.83	1.96	1.96	1.96	1.96	24.60 KWD	1.31	27.72
Telecom	1,092.78	0.12	0.31	0.31	0.31	0.31	3.35 KWD	0.91	15.02
Industrials	1,145.58	0.88	0.36	0.36	0.36	0.36	4.06 KWD	0.88	13.79
Financial services	1,446.60	0.87	1.64	1.64	1.64	1.64	3.74 KWD	0.85	13.22
Real estate	1,346.27	0.93	1.50	1.50	1.50	1.50	2.90 KWD	0.75	51.29
Basic materials	1,026.31	-0.04	0.15	0.15	0.15	0.15	0.92 KWD	1.89	27.26
Health care	798.48	0.00	0.00	0.18	0.18	0.18	0.40 KWD	6.16	12.03
Consumer services	727.66	0.28	-0.47	-0.47	-0.47	-0.47	0.73 KWD	0.89	15.45
Insurance	1,534.52	0.00	0.07	0.07	0.07	0.07	0.64 KWD	0.84	8.56
Consumer Disc	1,423.45	2.68	6.50	6.50	6.50	6.50	0.22 KWD	1.34	8.83
Energy	1,413.36	0.87	-1.04	-1.04	-1.04	-1.04	0.29 KWD	1.01	14.84
Technology	727.50	5.15	6.38	6.38	6.38	6.38	0.01 KWD	0.86	0.00
Utilities	586.84	-0.89	-2.19	-2.19	-2.19	-2.19	0.25 KWD	3.95	19.12



What Move the GCC markets

Oil Prices

Oil prices settled lower on Friday, as the market weighed supply concerns from the unrest in Kazakhstan and outages in Libya against a U.S. jobs report that missed expectations and its potential impact on Federal Reserve policy, Brent crude settled down 24 cents, or 0.3%, to \$81.75 a barrel.

Kuwait Market

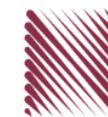
The market closed today up by + 0.77%, closed at 7,152.04 value traded 59.8 million KD, Premier market value traded reached 37.0 million KD and closed at 7,760.57 up by + 0.74%

Saudi Market

The Market closed up today by + 1.14%, and the current macroeconomic sentiments and volatility of oil prices linked by Omicron variant.

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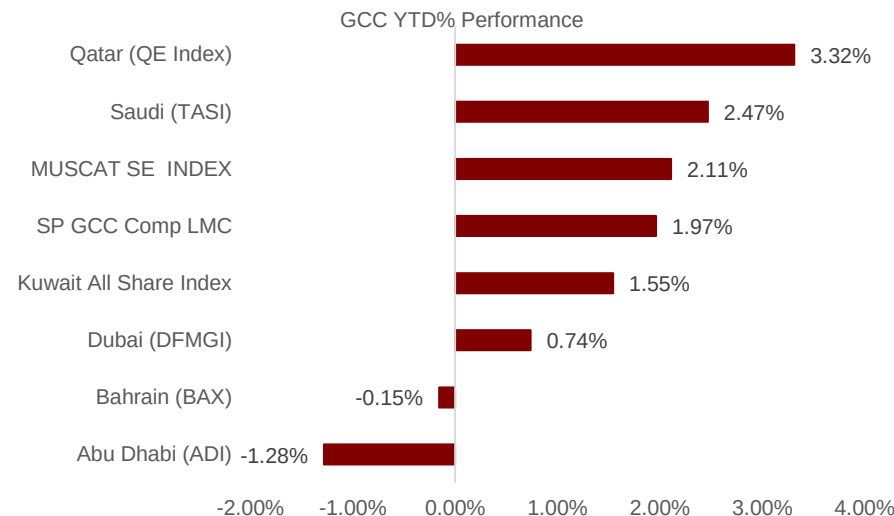


Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE	
Blue Chip Watch		%	%	%	%	%				
Kuwait										
NBK	1.023	0.89	2.61	2.61	2.61	2.61	7.36 KWD	1.90	27.00	
KFH	0.842	0.72	1.20	1.20	1.20	1.20	7.11 KWD	3.27	32.00	
Zain	0.597	0.00	0.34	0.34	0.34	0.34	2.58 KWD	2.17	13.67	
BOUBYAN BANK	0.811	-0.25	2.66	2.66	2.66	2.66	2.58 KWD	3.68	34.00	
Agility	0.956	0.63	1.16	1.16	1.16	1.16	2.13 KWD	0.98	2.02	
Saudi Arabia										
ARAMCO	35.70	0.71	-0.28	-0.28	-0.28	-0.28	7,087.17 SAR	6.63	21.63	
SABIC	118.80	0.68	2.41	2.41	2.41	2.41	353.86 SAR	2.03	35.00	
STC	112.00	-0.36	-0.36	-0.36	-0.36	-0.36	224.71 SAR	3.28	19.97	
AL-RAJHI BANK	143.40	0.70	1.13	1.13	1.13	1.13	355.86 SAR	5.59	25.73	
NCB	68.30	1.19	6.06	6.06	6.06	6.06	302.14 SAR	1.87	19.84	
United Arab Emirates										
ETISALAT.AD	30.76	0.20	-2.97	-2.97	-2.97	-2.97	267.51 AED	5.81	28.93	
FAB.AD	18.54	-1.07	-1.59	-1.59	-1.59	-1.59	202.46 AED	1.85	16.84	
EMIRATES NBD	13.40	-0.74	-1.11	-1.11	-1.11	-1.11	84.64 AED	0.99	10.69	
DB ISLAMIC BK	5.49	0.73	2.04	2.04	2.04	2.04	39.75 AED	1.04	14.53	
EMAAR PROPERT	4.97	0.81	1.64	1.64	1.64	1.64	40.65 AED	0.62	12.80	
Qatar										
QNB	20.21	0.25	0.10	0.10	0.10	0.10	186.67 QAR	1.86	15.81	
INDUSTRIES QAT	15.95	-0.68	2.97	2.97	2.97	2.97	96.50 QAR	2.58	14.58	
QA ISLAMIC BK	19.30	1.63	5.29	5.29	5.29	5.29	45.60 QAR	1.91	14.16	
MASRAF AL RAYA	4.99	0.28	7.54	7.54	7.54	7.54	46.41 QAR	2.52	16.76	
MESAIEED PETRO	2.29	1.73	9.57	9.57	9.57	9.57	28.77 QAR	1.72	17.25	
OMAN										
BANK MUSCAT	0.510	1.19	5.37	5.37	5.37	5.37	1.82 OMR	0.87	8.33	
OMANTEL	0.772	0.00	2.66	2.66	2.66	2.66	0.58 OMR	1.03	7.69	
BANK DHOFAR	0.128	0.00	0.00	1.59	1.59	1.59	0.38 QAR	0.54	14.93	
NAT BANK OF OMAN	0.197	0.00	0.00	0.00	0.00	0.00	0.32 QAR	0.58	12.71	
OMINVEST	0.316	0.00	0.00	3.27	3.27	3.27	0.26 QAR	0.92	6.85	
Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
29-Dec-21	20.76%	12.46%	0.06%	0.38%	0.41%	4.48%	2.68%	10.34%	5.23%	4.57%
5-Jan-22	20.86%	12.53%	0.06%	0.38%	0.40%	4.83%	2.66%	10.35%	5.24%	4.44%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.77 %The leading sector best performance indices today are Technology 5.15 % Consumer Disc 2.68 % Real estate 0.93 % respectively

Telecommunication sector are up today by + 0.12 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-1.25 %

KSA

Saudi Armco has a positive performance today by + 0.71 %, SABIC have positive performance today by + 0.68 %

STC have negative performance today by - 0.36 %, Al Rajhi Bank has a positive performance today by + 0.70 %

UAE

ETISALAT AD closed up today by + 0.20 %, and act defensively with COVID19



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